



JMT AUTO LTD.

An Amtek Group Company

JMT/CS/05/2022-23

Date: April 07, 2022

To, BSE Limited Listing Department Floor 25, P.J. Towers, Dalal Street, Mumbai-40001 Scrip Code: 513691	To, National Stock Exchange of India Ltd Listing Department 'Exchange Plaza', Bandra-Kurla Complex, Bandra (E), Mumbai 400051 NSE Symbol: JMTAUTOLD
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Dear Madam / Sirs,

Sub: Disclosure of outcome of Second Meeting of Committee of Creditors ("CoC"), under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 in the matter of M/s. JMT Auto Limited ("Corporate Debtor")

We refer to the intimation letter dated 28th February, 2022 regarding initiation of Corporate Insolvency Resolution Process ("CIRP") against the Corporate Debtor and appointment of Mr. Pardeep Kumar Sethi bearing IBBI Reg. No. IBBI/PA-001/IP-P00711/2017-18/11265 as the Interim Resolution Professional vide an order of Hon'ble NCLT, Mumbai Bench dated 23rd February, 2022 (order receipt date is 25th February, 2022).

In furtherance thereof, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with the requirements of sub-clause 16 (g) of Clause A of Part A of Schedule III of Listing Regulations, the undersigned hereby intimates that the following matters were discussed in the second meeting of the Committee of Creditors (CoC) scheduled on 7th April, 2022:

1. The RP presented the updated list of creditors.
2. The RP discussed regarding the actions taken by him and updated State of Affairs / operations of the Company.
3. The RP discussed about the funding options for interim finance required to keep the CD in a running condition
4. The RP presented timelines of key CIRP activities before the CoC members.
5. The RP sought ratification of the appointment of Valuer for valuation of Land of the Corporate Debtor. At the request of the CoC, the matter was put for e-voting.
6. The RP placed before the CoC, quotations received from IBBI Registered Valuer for appointment of 2 Registered Valuer. At the request of the CoC, the matter was put for e-voting.

CIN : L42274DL1997PLC270939

Corporate Office & Works :

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For JMT AUTO Limited

Mona K Bahadur
Company Secretary



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7. The RP placed before the CoC, quotations received for conducting Transaction Audit. At the request of the CoC, the matter was put for e-voting.
8. The RP sought approval from the CoC members to allow him to raise Interim Finance. At the request of the CoC, the matter was put for e-voting.
9. The RP placed CIRP expense sheet before the CoC for ratification. At the request of the CoC, the matter was put for e-voting.

Thanking you,

For JMT Auto Limited

(a company under CIRP by NCLT order dated 23rd February, 2022)

(Mona Bahadur)
Company Secretary



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